



Next Generation HSA Group Enrollment Checklist

Insurance:

- Refer to the Checklist provided with your Insurance Proposal (this can also be found on the Agent signature page of the Employer Application).

HSA :

- Completed HSA Employee Enrollment Form

Submit all completed information and premium deposit to American Community

Please Note:

- **Do not** include a check for the initial HSA contribution. HealthEquity will invoice (or EFT based on client selection) the employer directly for all monthly HSA contributions.
- American Community will invoice your monthly premium.